NOTE: This Confluence page includes the QDM to QI-Core mapping currently published for QI-Core STU 4(v4.0.0 for FHIR 4.0.1). All Changes are presented here with track changes for review and comment. This is not a final version of what will be included in a future QI-Core Update. QI-Core will update after the reconciliation of the US Core January 2021 ballot.

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# 8.1 Introduction

The CMS Quality Data Model (QDM) has been used to express electronic clinical quality measures (eCQMs) in HQMF since 2012. QDM is a conceptual data model that has evolved based on feedback, testing and use. The current version (5.5) and QDM's complete history can be found on the <u>eCQI</u> <u>Resource Center</u>. Most of the QDM concepts map directly to US Core R4, FHIR R4 resources or extensions represented in QI-Core.

This version of QI Core updates mappings from QI-Core to QDM based on US Core R4 and FHIR R4 and QDM version 5.5. Reviewers can evaluate the comparisons, represented in the *Mappings* table for each QI-Core resource. Each *mapping* table shows the QI-Core concept in the left-hand column and the corresponding QDM datatype(s) and attributes in the left-hand column. Only QI-Core metadata concepts represented in QDM are included in the *mapping* tables. The effort mapped the intended meaning of each QDM datatype and attribute to a QI-Core resource metadata element. In some

cases, multiple QDM datatypes map to a single QI-Core resource as indicated in the QI-Core *mapping* table.

In addition to the QI-Core to QDM comparisons presented with each QI-Core resource, this section of the implementation guide presents the mapping directly from QDM concepts. Thus, the IG provides a view of the mappings in both directions (QI-Core to QDM, and QDM to QI-Core). This section is divided into 55 sections, one for each QDM concept, or QDM datatype. Each QDM datatype includes a general description of the concept and a table mapping each of the QDM datatype-related attributes to QI-Core metadata elements. Refer to the <u>eCQI Resource Center</u> for the full QDM 5.5 documentation.

# 8.2 Adverse Event

This QDM to QI-Core Mapping for the QDM Datatype "Adverse Event" has been updated from QDM 5.4 to QDM 5.5.

QDM defines Adverse Event as any untoward medical occurrence associated with the clinical care delivery, whether or not considered drug related. The concepts aligns with the FHIR R4 resource Adverse Event (http://hl7.org/fhir/adverseevent-definitions.html#AdverseEvent). The FHIR resource provides clearer expressivity as compared with QDM.

QDM includes an attribute *code* that represents the specific type of event that occurred, consistent with AdverseEvent.event.

QDM does not include an attribute to address additional elements available in QI-Core: AdverseEvent.suspectEntity (the suspected cause), or the AdverseEvent.resultingCondition. As an example to differentiate these elements:

- AdverseEvent.event = fall
- AdverseEvent.resultingCondition = fracture
- AdverseEvent.suspectEntity = area rug

QDM version 5.6 (and earlier versions) only address one of these elements, the event. Therefore, QDM AdverseEvent *code* maps to AdverseEvent.event. Measure developers seeking to retrieve data about the cause of an AdverseEvent may be able to relate the occurrence timing of a potential causative event and the AdverseEvent.event timing. Further detail about the AdverseEvent will require use of FHIR or potentially a subsequent version of QDM after QDM 5.6

It does not include any reference to an event's actuality (i.e., potential Vs actual) which is available in FHIR. To expand on the ability to express such a concept, the mapping table includes adverseEvent.actuality.

<b>QDM</b> Context	QI-Core R4	Comments
Adverse Event	AdverseEvent	
	AdverseEvent.actuality	

<b>QDM</b> Context	QI-Core R4	Comments
QDM Attributes		
code	AdverseEvent.eventExplanatory Text for reviewers - not to be included in the Qi-Core publication:• No change based on final analysis: See FHIR-30098 - as currently defined in QDM: "Adverse Event is used to define any untoward 	Note: QDM does not include an attribute to address additional elements available in QI-Core: AdverseEvent.suspectEntity (the suspected cause), or the AdverseEvent.resultingConditi on.
type	AdverseEvent.category	
severity	AdverseEvent.severity	
relevant dateTime	AdverseEvent.date	

<b>QDM</b> Context	QI-Core R4	Comments
facilityLocatio ns	AdverseEvent.location	
author dateTime	AdverseEvent.recordedDate	
id	AdverseEVent.id	
recorder	AdverseEvent.recorder	

# 8.3 Allergy/Intolerance

This QDM to QI-Core Mapping for the QDM Datatype "Allergy/Intolerance" is updated from QDM 5.4 to QDM 5.5

Allergy is used to address immune-mediated reactions to a substance such as type 1 hypersensitivity reactions, other allergy-like reactions, including pseudo-allergy.

Intolerance is a record of a clinical assessment of a propensity, or a potential risk to an individual, to have a non-immune mediated adverse reaction on future exposure to the specified substance, or class of substance.

QDM Context	QI-Core R4	Comments
Allergy/Intoler ance	AllergyIntolerance	
	AllergyIntolerance.clinicalStatus	active, inactive, resolved
	<u>AllergyIntolerance.type</u>	Defines difference between Allergy and Intolerance
	AllergyIntolerance.verificationStat us	unconfirmed, confirmed, refuted, entered-in-error
	AllergyIntolerance.extension:reaso nRefuted	
	AllergyIntolerance.category	Food, medication, environment, biologic
QDM Attributes		
code	AllergyIntolerance.code	RxNorm

<b>QDM</b> Context	QI-Core R4	Comments
id	AllergyIntolerance.id	
prevalencePeri od	<u>AllergyIntolerance.onset[x]</u>	Prevalence Period start time maps to AllergyIntolerance.onset[x]. Implementers may need to "map" existing allergy onset timings (e.g., day, age, year, etc.) to a corresponding dateTime to allow calculation of measure or CDS expressions.
	AllergyIntolerance.lastOccurrence	
	<u>AllergyIntolerance.extension:resol</u> <u>utionAge</u>	Prevalence Period end time maps to AllergyIntolerance.extension:resolu tionAge. Implementers may need to "map" existing allergy resolution timings (e.g., day, age, year, etc.) to a corresponding dateTime to allow calculation of measure or CDS expressions.
author dateTime	AllergyIntolerance.recordedDate	
type	AllergyIntolerance.reaction	
	<u>AllergyIntolerance.reaction.substan</u> <u>ce</u>	
	AllergyIntolerance.reaction.manife station	
	AllergyIntolerance.reaction.onset	
severity	AllergyIntolerance.reaction.severit	mild, moderate, severe
	AllergyIntolerance.criticality	low, high, unable-to-assess
recorder	AllergyIntolerance.asserter	
	AllergyIntolerance.recorder	

# 8.4 Assessment

8.4.1 Assessment, Order

Assessment, Order uses the ServiceRequest resource. However, specifically for evaluating smoking status, see subsection below.

<b>QDM</b> Context	QI-Core R4	Comments
Assessment, Order	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	ServiceRequest.intent	Constrain only to "order" (include children: original-order, reflex-order, filler-order, instance-order)
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
negation Rationale	See Below	
requester	ServiceRequest.requester	

8.4.1.1 Negation Rationale for Assessment, Order

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

#### 8.4.1.2 QI-Core Smoking Status for Assessment, Order

To capture an order for QI-Core Smoking Status, use the Assessment, Order mapping but constrain ServiceRequest.code to the value set <u>us-core-smoking-status-observation-codes</u>

# 8.4.2 Assessment, Performed

QDM defines Assessment as a resource used to define specific observations that clinicians use to guide treatment of the patient. An assessment can be a single question, or observable entity with an expected response, an organized collection of questions intended to solicit information from patients, providers or other individuals, or a single observable entity that is part of such a collection of questions.

Assessment, Performed uses the Observation resource. However, specifically for evaluating smoking status, use the specific <u>QI-Core smoking status assessment</u> profile inherited from US Core.

<b>QDM Context</b>	QI-Core R4	Comments
Assessment, Performed: General Use Case	Observation	
	Observation.category	Since Assessment is a broad concept, the measure developer will need to select the appropriate category.
	Observation.status	Constrain status to - final, amended, corrected
<b>QDM</b> Attributes		
code	Observation.code	
id	Observation.id	
method	Observation.method	
relatedTo	Observation.basedOn	
	Observation.partOf	A larger event of which this particular Observation is a component or step. For example, an observation as part of a procedure.
	Observation.derivedFrom	
negation rationale	See Below	
reason	Observation.basedOn	The observation fulfills a plan, proposal or order - trace for authorization.

QDM Context	QI-Core R4	Comments
		Not a perfect fit for the intent in QDM (e.g., observation "reason" = a diagnosis) Is an extension needed?
result	Observation.value[x]	
interpretation	Observation.interpretation	New in QDM 5.6
relevantdateTime	Observation.effective[x] dateTime	
relevantPeriod	Observation.effective[x] Period	
author dateTime	Observation.issued	
component	Observation.component	
	Observation.component.id	
component code	Observation.component.code	
component result	Observation.component.value[x]	
	Observation.component.interpretation	
	Observation.component.dataAbsentReason	
performer	Observation.performer	

8.4.2.1 Negation Rationale for Assessment, Performed

Use <u>QICoreObservationNotDone</u>, which contains:

- <u>Observation.modifierExtension:notDone</u> Value Boolean fixed to "true"
- Observation.status Fixed as "final"
- <u>Observation.extension:notDoneReason</u> Use value set <u>NegationReasonCodes</u>
- <u>Observation.issued</u> When this was made available
- <u>Observation.code</u> Use <u>Observation.code.coding.extension:notDoneValueSet</u> to indicate the specific Observation that was not performed

#### 8.4.3 Assessment, Recommended

Assessment, Recommended uses the ServiceRequest resource. However, specifically for evaluating smoking status, see subsection below.

<b>QDM</b> Context	QI-Core R4	Comments
Assessment, Recommended	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	ServiceRequest.intent	Constrain only to "plan"
<b>QDM</b> Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
negation rationale	See Below	
requester	ServiceRequest.requester	

## 8.4.3.1 Negation Rationale for Assessment, Recommended

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

## 8.4.3.2 QI-Core Smoking Status for Assessment, Recommended

To capture a recommendation for QI-Core Smoking Status, use the Assessment, Recommended mapping but constrain ServiceRequest.code to the value set <u>us-core-smoking-status-observation-codes</u>

## 8.5 Care Experience

QDM defines Care Experience as the experience a patient has when receiving care or a provider has when providing care. QDM represents two kinds of care experience: Patient Care Experience and Provider Care Experience. While generally interpreted as patient or provider satisfaction, experience may also represent understanding, involvement and other factors about the care received or given. Most often organizations obtain such information using questionnaires. Use cases are welcome to help provide examples for us of this concept. The Care Experience concept best fits with the FHIR Observation resource.

QDM Context	FHIR R4	Comments
Patient Care Experience	<u>Observation</u>	
	Observation.status	Constrain status to - final, amended, corrected
<b>QDM</b> Attributes		
code	Observation.code	
id	Observation.id	
	Observation.effective[x] dateTime	
	Observation.effective[x] Period	
author dateTime	Observation.issued	
recorder	Observation.performer	who was responsible for asserting the observation as "true"

# 8.5.1 Patient Care Experience

# 8.5.2 Provider Care Experience

<b>QDM</b> Context	FHIR R4	Comments
Provider Care Experience	<u>Observation</u>	
	Observation.status	Constrain status to - final, amended, corrected
<b>QDM</b> Attributes		
code	Observation.code	
id	Observation.id	
	Observation.effective[x] dateTime	
	Observation.effective[x] Period	

QDM Context	FHIR R4	Comments
author dateTime	Observation.issued	
recorder	Observation.performer	who was responsible for asserting the observation as "true"

# 8.6 Care Goal

QDM defines Care Goal as a defined target or measure to be achieved in the process of patient care, that is, an expected outcome. A typical goal is expressed as a change in status expected at a defined future time. That change can be an observation represented by other QDM categories (diagnostic tests, laboratory tests, symptoms, etc.) scheduled for some time in the future and with a particular value. A goal can be found in the plan of care (care plan), the structure used by many stakeholders to define the management actions for the various conditions, problems, or issues identified for the target of the plan. This structure, through which the goals and care-planning actions and processes can be organized, planned, communicated, and checked for completion, is represented in QDM as a Record Artifact in which Care Goal is found.

<b>QDM Context</b>	QI-Core R4	Comments
Care Goal	<u>Goal</u>	
	Goal.achievementStatus	
QDM Attributes		
code	Goal.target.measure	
	Goal.target.detail[x]	
id	<u>Goal.id</u>	
statusDate		
target outcome	Goal.target.detail[x]	
relevantPeriod	Goal.start[x]	
	Goal.target.due[x]	
statusDate	Goal.statusDate	
relatedTo	Goal.addresses	
performer	Goal.expressedBy	

# 8.7 Communication

QDM defines Communication as the transmission, receipt, or acknowledgement of information sent from a source to a recipient, such as from one clinician to another regarding findings, assessments,

plans of care, consultative advice, instructions, educational resources, etc. The following text from the FHIR Communication and Procedure Resources may help to differentiate when to use Communication.

#### FHIR Communication Resource

This resource is a record of a communication. A communication is a conveyance of information from one entity, a sender, to another entity, a receiver. The sender and receivers may be patients, practitioners, related persons, organizations, or devices. Communication use cases include:

- A reminder or alert delivered to a responsible provider
- A recorded notification from the nurse to the on-call physician (or any other specified person) that a patient's temperature exceeds a value
- A notification to a public health agency of a patient presenting with a communicable disease reportable to the public health agency
- Patient educational material sent by a provider to a patient
- Unable to deliver lab results to ordering physician

Non-patient specific communication use cases may include:

- A nurse call from a hall bathroom
- Advisory for battery service from a pump

#### Boundaries and Relationships (Section 8.20.2) - Communication and Encounter

- The Communication is about the transfer of information (which might or might not occur as part of an encounter), while Encounter is about the coming together (in person or virtually) of a Patient with a Practitioner. Communication does not deal with the duration of a call, it represents the fact that information was transferred at a particular point in time.
- The phone calls involving the Patient should be handled using <u>Encounter</u>. Phone calls not involving the patient (e.g. between practitioners or practitioner to relative) that are tracked for billing or other purposes can use Communication to represent the information transferred but are not ideal to represent the call itself. A better mechanism for handling such calls will be explored in a future release.

#### HL7 FHIR Procedure Resource

The boundary between determining whether an action is a Procedure (training or counseling) as opposed to a Communication is based on whether there's a specific intent to change the mind-set of the patient. Mere disclosure of information would be considered a Communication. A process that involves verification of the patient's comprehension or to change the patient's mental state would be a Procedure.

<b>QDM Context</b>	QI-Core R4	Comments
Communication, Performed	Communication	
	Communication.status	constrain to in-progress, completed, on-hold

#### 8.7.1 Communication, Performed

<b>QDM Context</b>	QI-Core R4	Comments
<b>QDM</b> Attributes		
code	Communication.reasonCode	
id	Communication.id	
category	Communication.category	alert, notification, reminder, instruction
medium	Communication.medium	
sent dateTime	Communication.sent	
received dateTime	Communication.received	
author dateTime	N/A	No timing exists in FHIR to address timing of negation (i.e., Communication.status = not-done
relatedTo	Communication.basedOn	An order, proposal or plan fulfilled in whole or in part by this Communication.
	Communication.inResponseTo	Response to a communication
sender	Communication.sender	
recipient	Communication.recipient	
negation rationale	See Below	

8.7.1.1 Negation Rationale for Communication, Performed

Use <u>QICoreCommunicationNotDone</u>, which contains:

- <u>Communication.modifierExtension:notDone</u> Value Boolean fixed to "true"
- <u>Communication.status</u> Fixed as "not-done"
- <u>Communication.statusReason</u> Use value set <u>NegationReasonCodes</u>
- <u>Communication.extension:recorded</u> When this was made available
- <u>Communication.reasonCode</u> -Use <u>Communication.reasonCode.coding.extension:notDoneValueSet</u> to indicate the specific Communication that was not performed

# 8.8 Diagnosis

QDM defines Condition/Diagnosis/Problem as a practitioner's identification of a patient's disease, illness, injury, or condition. This category contains a single datatype to represent all of these concepts: Diagnosis. A practitioner determines the diagnosis by means of examination, diagnostic

test results, patient history, and/or family history. Diagnoses are usually considered unfavorable, but they may also represent neutral or favorable conditions that affect a patient's plan of care (e.g., pregnancy).

<b>QDM Context</b>	QI-Core R4	Comments
Condition - Diagnosis - Problem	Condition	
	Condition.clinicalStatus	defines active/inactive
	Condition.verificationStatus	confirmed, unconfirmed provisional, differential, refuted, entered-in-error,
	Condition.category	problem-list-item, encounter- diagnosis, health-concern
<b>QDM</b> Attributes		
code	Condition.code	
id	Condition.id	
prevalencePeriod	Condition.onset[x]	May be dateTime, Age, Period Range, string
	Condition.abatement[x]	May be dateTime, Age, Period Range, string
author dateTime	Condition.recordedDate	
severity	Condition.severity	severe, moderate, mild
anatomical location site	Condition.bodySite	
recorder	Condition.recorder	Individual who recorded the record and takes responsibility for its content
	Condition.asserter	Individual who is making the condition statement

#### 8.9 Device

QDM defines Device as an instrument, apparatus, implement, machine, contrivance, implant, in-vitro reagent, or other similar or related article, including a component part or accessory, intended for use in the diagnosis, cure, mitigation, treatment, or prevention of disease and not dependent on being metabolized to achieve any of its primary intended purposes.

FHIR defines the <u>Device Resource</u> as a type of a manufactured item that is used in the provision of healthcare without being substantially changed through that activity. The device may be a medical or non-medical device.

FHIR and US Core further differentiate devices into two "classes":

- Devices that interact with the human body but do not stay in it are referred to as nonimplantable medical devices.
- Implantable devices are those which stay in the human body with a medical objective for an extended period of time, or even a lifetime.

[Definition reference: Imam W. How to use ISO 13485:2016 to manage implantable devices, *ISO 13485 Blog*. July 4, 2016. Available at: <u>https://advisera.com/13485academy/blog/2017/07/04/how-to-use-iso-134852016-to-manage-implantable-medical-devices/</u>. Accessed 28 January 2020.]

The FHIR <u>Device Resource</u> addresses both implantable and non-implantable devices. US Core only references <u>Implantable Device</u>. QI-Core inherits Implantable Device from US Core and builds directly from FHIR for the QI-Core Device Resource.

#### 8.9.1 Device, Applied

QDM originally designed Device, Applied to allow access to documentation of device usage. However, evaluation over time indicates that all documentation about usage of a device occurs as an observation. Thus, information about an implanted pacemaker status check, utilization of a patientuse Continuous Positive Airway Pressure (CPAP) device, results from a glucometer, or use of a wheelchair or cane should use the QDM datatype, Assessment, Performed, or QI-Core Observation. **Use of Device, Applied has been** synonymous with Procedure, Performed, i.e., placement of or adjustment to a device.

# "Device Applied" has been retired in QDM 5.6 in favor of using "Procedure, Performed" or "Assessment, Performed" as appropriate.

<b>QDM</b> Context	<del>QI-Core R</del> 4	Comments
<del>Device,</del> Applied	Procedure	"Device Applied" has been retired in QDM 5.6 in favor of using "Procedure, Performed" or "Assessment, Performed" as appropriate.
	Procedure.status	Constrain to "active"
	Procedure.usedCode	Specify the device (direct reference code or value set) used as part of the procedure
<del>QDM</del> Attributes		
<del>code</del>	Procedure.code	

<b>QDM</b> Context	<del>QI-Core R4</del>	Comments
id	Procedure.id	
anatomical location site	Procedure.bodySite	
<del>reason</del>	Procedure.reasonCode	
negation rationale	See Below	
<del>relevant</del> <del>period</del>	Procedure.performed[x] Period	
<del>author</del> <del>dateTime</del>	<del>N/A</del>	Only used when negated
performer	Procedure.performer.actor	

8.9.1.1 Negation Rationale for Device, Applied

Use-QICoreProcedureNotDone, which contains:

- <u>Procedure.status</u> Fixed as "not-done"
- <u>Procedure.statusReason</u> Use value set <u>NegationReasonCodes</u>
- <u>Procedure.extension:recorded</u> When this was made available
- <u>Procedure.code</u> <u>Use</u> <u>Procedure.code.coding.extension:notDoneValueSet</u> to indicate the specific Procedure that was not performed

#### 8.9.2 Device, Order – Non-Patient-use Devices

QDM Context	FHIR R4	Comments
Device Request	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to active, on-hold, completed
Device, Order	ServiceRequest.intent	Constrain to "order" (include children)
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	

QDM Context	FHIR R4	Comments
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	FHIR allows dateTime or Period for desired time or schedule for use.
negation rationale	See Below	
requester	ServiceRequest.requester	

# 8.9.2.1 Negation Rationale for Device, Order

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

#### 8.9.3 Device, Order – Personal Use Devices

QDM Context	FHIR R4	Comments
Device Request	<u>DeviceRequest</u>	
	DeviceRequest.status	Constrain to active, on-hold, completed
Device, Order	DeviceRequest.intent	Constrain to "Order" (include children)
QDM Attributes		
code	DeviceRequest.code[x]	
id	DeviceRequest.id	
reason	DeviceRequest.reasonCode	
author dateTime	DeviceRequest.authoredOn	FHIR allows dateTime or Period for deseired time or schedule for use.

QDM Context	FHIR R4	Comments
negation rationale	See Below	
requester	DeviceRequest.requester	

## 8.9.3.1 Negation Rationale for Device, Order – Personal Use Devices

#### Use <u>QICoreDeviceNotRequested</u>, which contains:

- <u>DeviceRequest.modifierExtension:doNotPerform</u> Value Boolean fixed to "true"
- <u>DeviceRequest.status</u> Fixed as "completed"
- <u>DeviceRequest.extension:doNotPerformReason</u> Use value set <u>NegationReasonCodes</u>
- <u>DeviceRequest.authoredOn</u> When this was made available
- <u>DeviceRequest.code[x]</u> -Use <u>DeviceRequest.code[x].coding.extension:doNotPerformValueSet</u> to indicate the specific DeviceRequest that was not performed

QDM Context	FHIR R4	Comments
Device Request	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to active, on-hold, completed
Device, Order	ServiceRequest.intent	Constrain to "order" (include children)
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	FHIR allows dateTime or Period for desired time or schedule for use.
negation rationale	See Below	
requester	ServiceRequest.requester	

#### 8.9.4 Device, Recommended – Non-Patient-use Devices

8.9.4.1 Negation Rationale for Device, Recommended

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

QDM Context	FHIR R4	Comments
Device Request	<u>DeviceRequest</u>	
	DeviceRequest.status	Constrain to active, on-hold, completed
Device, Order	DeviceRequest.intent	Constrain to "Order" (include children)
QDM Attributes		
code	DeviceRequest.code[x]	
id	DeviceRequest.id	
reason	DeviceRequest.reasonCode	
author dateTime	DeviceRequest.authoredOn	FHIR allows dateTime or Period for deseired time or schedule for use.
negation rationale	See Below	
requester	DeviceRequest.requester	

8.9.5 Device, Recommended – Personal Use Devices

#### 8.9.5.1 Negation Rationale for Device, Recommended – Personal Use Devices

Use <u>QICoreDeviceNotRequested</u>, which contains:

- <u>DeviceRequest.modifierExtension:doNotPerform</u> Value Boolean fixed to "true"
- <u>DeviceRequest.status</u> Fixed as "completed"
- DeviceRequest.extension:doNotPerformReason Use value set NegationReasonCodes
- <u>DeviceRequest.authoredOn</u> When this was made available
- <u>DeviceRequest.code[x]</u> -Use <u>DeviceRequest.code[x].coding.extension:doNotPerformValueSet</u> to indicate the specific DeviceRequest that was not performed

# 8.10 Diagnostic Study

## 8.10.1 Diagnostic Study, Order

QDM Context	QI-Core R4	Comments
Diagnostic Study, Order	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on- hold, completed
	ServiceRequest.intent	Constrain only to "order" (include children: original-order, reflex-order, filler-order, instance-order)
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
negation rationale	See Below	
requester	ServiceRequest.requester	

#### 8.10.1.1 Negation Rationale for Diagnostic Study, Order

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

## 8.10.2 Diagnostic Study, Performed

QDM defines Diagnostic Study as any kind of medical test performed as a specific test or series of steps to aid in diagnosing or detecting disease (e.g., to establish a diagnosis, measure the progress or recovery from disease, confirm that a person is free from disease). The QDM differentiates diagnostic studies from laboratory tests in that diagnostic studies are those that are not performed in organizations that perform testing on samples of human blood, tissue, or other substance from

the body. Diagnostic studies may make use of digital images and textual reports. Such studies include but are not limited to imaging studies, cardiology studies (electrocardiogram, treadmill stress testing), pulmonary-function testing, vascular laboratory testing, and others.

Thus far, consensus opinion suggests that the FHIR Observation Resource best fits the diagnostic study use case for querying clinical data to retrieve information about the event and/or the result of the study. Individual studies may use the US Core DiagnosticReport-note (<u>http://hl7.org/fhir/us/core/StructureDefinition-us-core-diagnosticreport-note.html</u>) to provide information about an individual study (e.g., a cardiac ultrasound, MRI, etc.) although some have considered use of other reporting resources and artifacts. Since new studies regularly become

available and the nature of existing studies change over time, a complete list of studies to reference a desired result cannot be assured. Therefore, a quality measure or clinical decision support (CDS) artifacts seeking a specific result value should use the Observation resource to request a retrieve of the result value desired. This practice will enable implementers to determine which is the best source for the desired observation. LOINC observable entities may indicate specific methods for determination of results. Measure and CDS developers can reference direct reference codes or value sets using the such LOINC codes to specify the type of testing considered acceptable to provide sufficient fidelity to their requests.

QDM Context	QI-Core R4	Comments
Diagnostic Study, Performed	Observation	
	<u>Observation.partOf</u>	A larger event of which this particular Observation is a component or step. For example, an observation as part of a procedure.
	Observation.status	Constrain status to - final, amended, corrected, appended
QDM Attributes		
code	Observation.code	
id	Observation.id	
method	Observation.method	
facility location	N/A	
	Observation.bodySite	

QDM Context	QI-Core R4	Comments
negation rationale	See Below	
reason	Observation.basedOn	the Observation.basedOn concept indicates the plan, proposal or order that the observation fulfills. This concept is not consistent with the QDM concept of "reason" for the study to be performed.
relatedTo	Observation.basedOn	New in QDM 5.6
result	Observation.value[x]	
interpretation	Observation.interpretation	New in QDM 5.6
result dateTime	Observation.issued	
relevant dateTime	Observation.effective[x] dateTime	
relevantPeriod	Observation.effective[x] Period	
status	<u>Observation.status</u>	Constrain status to - final, amended, corrected, appended
author dateTime	<u>Observation.issued</u>	Issued - the date and time this version of the observation was made available to providers, typically after the results have been reviewed and verified. Consider if QI-Core should include an extension to manage timing of the dataAbsentReason.
component	Observation.component	Components not present in US Core-R4 DiagnosticReport but the report references

QDM Context	QI-Core R4	Comments
		Observation for results; thus it seems reasonable to re-use observation concepts for the components of a DiagnosticReport
	Observation.component.id	
component code	Observation.component.code	
component result	Observation.component.value[x]	
	Observation.component.interpretation	
	Observation.component.dataAbsentReason	
performer	Observation.performer	

## 8.10.2.1 Negation Rationale for Diagnostic Study, Performed

Use <u>QICoreObservationNotDone</u>, which contains:

- <u>Observation.modifierExtension:notDone</u> Value Boolean fixed to "true"
- Observation.status Fixed as "final"
- <u>Observation.extension:notDoneReason</u> Use value set <u>NegationReasonCodes</u>
- <u>Observation.issued</u> When this was made available
- <u>Observation.code</u> Use <u>Observation.code.coding.extension:notDoneValueSet</u> to indicate the specific Observation that was not performed

#### 8.10.3 Diagnostic Study, Recommended

QDM Context	QI-Core R4	Comments
Diagnostic Study, Recommended	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	ServiceRequest.intent	Constrain only to "plan"
QDM Attributes		
code	ServiceRequest.code	

<b>QDM</b> Context	QI-Core R4	Comments
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
negation rationale	See Below	
requester	ServiceRequest.requester	

8.10.3.1 Negation Rationale for Diagnostic Study, Recommended

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

# 8.11 Encounter

QDM defines Encounter as an identifiable grouping of healthcare-related activities characterized by the entity relationship between the subject of care and a healthcare provider; such a grouping is determined by the healthcare provider. A patient encounter represents interaction between a healthcare provider and a patient with a face-to-face patient visit to a clinician's office, or any electronically remote interaction with a clinician for any form of diagnostic treatment or therapeutic event.

## 8.11.1 Encounter Timing

Implementation considerations must be considered when referencing encounter periods (start to end time). Some clinical sites may leave Encounters "open" until all documentation has been completed which may take 72 hours or more. However, the actual encounter may have lasted for a much shorter time period (e.g., 15 minutes for an ambulatory encounter). This issue is addressed in The Office of the National Coordinator for Health IT (ONC) Issue Tracking System as item <u>QDM-235</u>. Two approaches clinical sites have used to manage this issue include:

- Include a patient check-in and check-out time as part of the visit documentation. These times represent when the patient arrives and leaves, respectively, and these times are used for the Encounter relevant period. However, patient arrival at a location does not necessarily mean the start of the encounter (e.g. a patient arrives an hour earlier than he or she is actually seen by a practitioner).
- Default an Encounter end as 23:59 on the date of the Encounter date if it is left open to allow completion of documentation and update the end time if the practitioner closing the chart enters a specific time that the encounter ended.

Undoubtedly, other clinical sites have implemented other solutions to documenting end times for ambulatory visits. Quality measure and clinical decision support (CDS) artifact authors should consider such issues when testing the validity and reliability of retrieved responses to data queries.

#### 8.11.2 Encounter-Related Diagnoses and Procedures

Encounter.diagnosis refers to the list of diagnosis/diagnoses relevant to the encounter. The <u>Encounter.diagnosis.use value</u> differentiates if the diagnosis is the admission diagnosis (AD), the discharge diagnosis (DD), the chief complaint (CC), a comorbidity diagnosis (CM), a pre-op diagnosis (pre-op), a post-op diagnosis (post-op) or a billing diagnosis (billing).

Some quality measures used to evaluate care provided in hospital settings use concepts to define *principal diagnosis* and *present on admission*:

- *Principal diagnosis* is defined as the condition that, after study, was determined to be the principal cause of the admission. QDM version 5.5 addresses that concept using the US Core concepts Encounter.diagnosis.use value=*billing* with an *diagnosis.rank=1*.
- Present on admission (POA) is an indicator assigned to Inpatient Encounter diagnoses and is
  used in quality and patient safety measures. QDM version 5.5 references this indicator as a
  component of each Encounter, Performed diagnosis The US Core and FHIR Encounter
  resources do not address present on admission. However, the <u>FHIR Claim</u> resource includes
  a <u>claim.diagnosis.onAdmission</u> element referencing <u>similar terms</u> as the US UB-04 claim form
  to indicate present on admission yes (y), no (n), unknown (u), and undetermined (w). QICore includes an extension on Encounter.diagnosis to reference the onAdmission element,
  thus enabling specification of an Encounter.diagnosis that is present on admission.
- *Principal procedure* is the procedure performed for definitive treatment rather than diagnostic or exploratory purposes, or which is necessary to take care of a complication. [https://manual.jointcommission.org/releases/TJC2015B/DataElem0685.html] *Principal procedure* defines a procedures relationship to an encounter (most often an inpatient encounter). It has not relationship to the inherent nature of the procedure. Therefore, QI-Core includes an extension modeling Encounter.procedure in the same way as Encounter.diagnosis. The Encounter.procedure has a *code* to indicate the procedure code and a *rank* to indicate its ordinality such that *rank*=1 identifies the procedure as a *principal procedure*.
- Elective procedure is another concept used in quality measurement, especially in hospital measures. A specific measure may have interest in evaluating care provided for elective procedures (e.g., hip surgery due to osteoarthritis) while excluding emergency, non-planned procedures (e.g., hip surgery due to acute fracture). The procedure code does not necessarily allow differentiation of the two concepts. A ServiceRequest.priority does have the ability to differentiate the urgency with which the *request* (or order) should be fulfilled. However, there is no element within the FHIR Procedure resource to address the issue. Encounter.priority allows specification of whether the encounter is elective. Since the Encounter.procedure can be linked to the ServiceRequest with its priority, there is no need to add a specific extension in QI-Core for Encounter.procedure.priority. Therefore, there is no direct mapping from the QDM Procedure priority attribute to QI-Core and measures considering the concept should reference QDM's Encounter, Order with its priority.

#### 8.11.3 Encounter, Order

QDM Context	QI-Core R4	Comments
Encounter, Order	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	<u>ServiceRequest.intent</u>	Constrain only to "order" (include children: original- order, reflex-order, filler- order, instance-order)
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
facility location	ServiceRequest.locationCode	
priority	ServiceRequest.modifierExtension:isElective	
negation rationale	See Below	
requester	ServiceRequest.requester	

8.11.3.1 Negation Rationale for Encounter, Order

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

#### 8.11.4 Encounter, Performed

<b>QDM Context</b>	QI-Core R4	Comments	
Encounter, Performed	Encounter		
	Encounter.status	constrain to - arrived, triaged, in-progress, on-leave, finished	
	Encounter.type	<del>type of service by</del> <del>CPT</del>	
QDM Attribute			
code	Encounter.class- CHANGE TO: Encounter.type	ambulatory, ED, inpatient, etc.v- Uses value set: <u>USCoreEncounte</u> rType	
id	Encounter.id		
class	Encounter.class	New in QDM 5.6 uses <u>v3/ActEncounter</u> <u>Code</u> value set	
relatedTo	Encounter.basedOn	New in QDM 5.6	
relevantPeriod	Encounter.period	start and end time of encounter	
diagnoses			
diagnosis (code)	Encounter.diagnosis.condition	can be used for coded diagnoses	
presentOnAdmissio nIndicator (code)	Encounter.diagnosis.extension:diagnosis PresentOnAdmission	Uses value set (required) <u>diagnosis-</u> <u>on-admission</u> (same as Claim)	
rank (Integer)	Encounter.diagnosis.rank	for each diagnosis role	
procedures	qicore-encounter-procedure	QIcore-encounter- procedure	

QDM Context	QI-Core R4	Comments
	Encounter.extension.procedure.value[x]	References the procedure code
	Encounter.extension:rank.value[x]:value PositiveInt	References the rank; for principal procedure, the rank =1
	Encounter.procedure.procedure	A reference to the procedure that was performed
length of stay	Encounter.length	
Negation Rationale	Not Addressed-	QDM 5.6 removed the <i>negationRationale</i> attribute from "Encounter, Performed" There is no current use case for an eCQM to request a reason for failure to perform an encounter.
author dateTime	Not Addressed	
admission source	Encounter.hospitalization.admitSource	
discharge disposition	Encounter.hospitalization.dischargeDisp osition	E.g., home, hospice, long-term care, etc.
	Encounter.hospitalizaton.destination	
facility locations		
code	Encounter.location.location	
locationPeriod	Encounter.location.period	
participant	Encounter.participant.individual	
	Encounter.serviceProvider	Encounter.servicePro vider identifies the organization that is primarily responsible

<b>QDM Context</b>	QI-Core R4	Comments
		for the Encounter's services.

#### 8.11.5 Encounter, Recommended

QDM Context	QI-Core R4	Comments
Encounter, Recommended	<u>ServiceRequest</u>	
	<u>ServiceRequest.status</u>	Constrain to one or more of active, on- hold, completed
	ServiceRequest.intent	Constrain only to "plan"
<b>QDM</b> Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
facility location	ServiceRequest.locationCode	
priority	ServiceRequest.modifierExtension:isElective	
negation rationale	See Below	
requester	ServiceRequest.requester	

#### 8.11.5.1 Negation Rationale for Encounter, Recommended

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

# 8.12 Family History

QDM defines Family History as a diagnosis or problem experienced by a family member of the patient. Typically, a family history will not contain very much detail, but the simple identification of a diagnosis or problem in the patient's family history may be relevant to the care of the patient.

<b>QDM Context</b>	QI-Core R4	Comments
Family History	<b>FamilyMemberHistory</b>	
	FamilyMemberHistory.status	Constrain to partial, completed
QDM Attributes		
code	FamilyMemberHistory.condition.code	
id	FamilyMemberHistory.id	
author dateTime	FamilyMemberHistory.date	
relationship	FamilyMemberHistory.relationship	
recorder	N/A	

## 8.13 Immunization

QDM defines Immunization as vaccines administered to patients in healthcare settings but does not include non-vaccine agents. The <u>FHIR Immunization Recommendation</u> resource is specifically designed to provide an immunization forecast from a forecasting engine to a provider, basically to carry clinical decision support recommendations specific to immunizations and, therefore, is not consistent with the intent of the QDM datatype "Immunization, Order" or "Immunization, Administered." The FHIR <u>Immunization Evaluation</u> references an appraisal of an immunization that was administered to determine if it is valid with respect to the expected immunization, schedule. The <u>US Core Immunization</u> profile is most consistent with the QDM datatype *Immunization, Administered*. The mapping tables provided include mapping from QDM *Immunization, Administered* and a reference to the FHIR <u>Immunization Evaluation</u> resource. Note, the mapping table includes additional metadata about immunizations that QDM does not address, but that may be relevant to quality measures or clinical decision support (CDS) artifacts.

#### 8.13.1 Immunization, Administered

<b>QDM</b> Context	US Core R4	Comments
Immunization, Administered	Immunization	
	Immunization.status	Constrain to Completed, entered- in-error, not-done
<b>QDM</b> Attributes		

QDM Context	US Core R4	Comments
code	Immunization.vaccineCode	
id	Immunization.id	
dosage	Immunization.doseQuantity	
negation rationale	See Below	
route	Immunization.route	
reason	Immunization.reasonCode	
relevant dateTime	Immunization.occurrence[x]	
author dateTime	Immunization.recorded	
performer	Immunization.performer.actor	

## 8.13.1.1 Immunization, Administered

Use <u>QICoreMedicationNotRequested</u>, which contains:

- <u>MedicationRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>MedicationRequest.status</u> Fixed as "completed"
- <u>MedicationRequest.reasonCode</u> Use value set <u>NegationReasonCodes</u>
- <u>MedicationRequest.authoredOn</u> When this was made available
- <u>MedicationRequest.medication[x]</u> -Use <u>MedicationRequest.medication[x].coding.extension:notDoneValueSet</u> to indicate the specific MedicationRequest that was not performed

#### 8.13.2 Immunization, Order

This QDM context references the QI-Core MedicationRequest profile as there is no other FHIR resource to reference an order for an immunization. The mapping uses the QI-Core MedicationRequest resource with the MedicationRequest.intent = *order* and MedicationRequest.setting set to the setting most appropriate for the intended meaning of the quality measure or clinical decision support (CDS) expression.

QDM Context	QI-Core R4	Comments
Immuniz ation, Order	MedicationRequest	
	MedicationRequest.status	Constrain to active, completed, on-hold

QDM Context	QI-Core R4	Comments
	<u>MedicationRequest.statusReason</u>	The reason for ordering or not ordering the medication
	<u>MedicationRequest.intent</u>	Constrain to "order" for Medication, Order - note that QDM does not include Medication, Recommended - should that concept be desired, use MedicationRequest. intent constrained to "plan"
QDM Attribute s		
code	MedicationRequest.medication[x]	RxNorm
id	MedicationRequest.id	
active dateTime	MedicationRequest.dosageInstruction.timing with Timi ng.repeat.bounds[x] Period	QDM defines active dateTime as when the order indicates the first immunization administration should occur. Active dateTime is most often used to specify immunizations for which administration is intended at a specific time in the future. FHIR allows specification of the period during which the immunization

QDM Context	QI-Core R4	Comments
		should occur (start dateTime to end dateTime)
author dateTime	MedicationRequest.authoredOn	
dosage	MedicationRequest.dosageInstruction.doseAndRate.dos e[x]	Range, quantity
route	MedicationRequest.dosageInstruction.route	
reason	MedicationRequest.reasonCode	The reason for ordering or not ordering the medication
supply	MedicationRequest.dispenseRequest.quantity	Amount to be dispensed in one fill
negation rationale	See Below	
	MedicationRequest.reasonCode	The reason for ordering or not ordering the medication.
requester	<u>MedicationRequest.requester</u>	Note - MedicationRequest. performer indicates the performer expected to administer the medication

8.13.2.1 Negation Rationale for Immunization, Order

Use <u>QICoreMedicationNotRequested</u>, which contains:

- <u>MedicationRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>MedicationRequest.status</u> Fixed as "completed"
- MedicationRequest.reasonCode Use value set <u>NegationReasonCodes</u>
- <u>MedicationRequest.authoredOn</u> When this was made available

 <u>MedicationRequest.medication[x]</u> -Use <u>MedicationRequest.medication[x].coding.extension:notDoneValueSet</u> to indicate the specific MedicationRequest that was not performed

# 8.14 Individual Characteristics

QDM's approach to defining information about participants In the healthcare process by defining Individual Characteristics. These properties of a patient, clinician, provider, or facility include demographics, behavioral factors, social or cultural factors, available resources, and preferences. Behaviors reference responses or actions that affect (either positively or negatively) health or healthcare. Included in this category are mental health issues, adherence issues unrelated to other factors or resources, coping ability, grief issues, and substance use/abuse. Social/cultural factors are characteristics of an individual related to family/caregiver support, education, and literacy (including health literacy), primary language, cultural beliefs (including health beliefs), persistent life stressors, spiritual and religious beliefs, immigration status, and history of abuse or neglect. Resources are means available to a patient to meet health and healthcare needs, which might include caregiver support, insurance coverage, financial resources, and community resources to which the patient is already connected and from which the patient is receiving benefit. Preferences are choices made by patients and their caregivers relative to options for care or treatment (including scheduling, care experience, and meeting of personal health goals) and the sharing and disclosure of their health information.

FHIR more effectively represents these concepts in the Level 3 Administration Module – base data that is linked into other modules for clinical content, finance/billing, workflow, etc. The Administration Module specifies information about the patient, related person, practitioner and organization that is the basis of healthcare-related interactions such as encounters. QDM version 5.5 adopted a similar approach to such information by adding a new concept called *Entities*. *Entities* represent concepts that can be used to specify details about an actor (or performer) participant in any activity represented by a QDM datatype. These *entities* are analogous to the FHIR resources *Patient, RelatedPerson, Practitioner,* and *Organization,* respectively called *Patient, CarePartner, Practitioner* and *Organization* in QDM. The mapping tables show these direct relationships to FHIR resources. However, to maintain backward compatibility with prior QDM versions, QDM 5.5 retains the concept of Patient Characteristics for some metadata about a patient; most of these characteristics map directly to metadata elements in the FHIR Patient resource. QDM 5.5 removed the Provider Characteristics QDM *datatype* in favor of the Practitioner and Organization entities since there had been little, if any, use of these QDM elements.

Accommodating patient-related metadata requires QI-Core extensions for several elements including:

 Clinical Trial – Patients may be excluded from some quality measures or clinical decision support (CDS) workflows if they are participating in clinical trials. It is often necessary to determine the nature of the trial as exclusions may only apply if the clinical trial addresses the same clinical condition as the measure or CDS artifact, or if treatments potentially used in the clinical trial or the measure or CDS intervention conflict. QDM 5.5 also added a new QDM *datatype Related Person* to allow reference to an individual who has a personal or non-healthcare-specific professional relationship with a patient. Modeled the same as the *CarePartner* entity, the *Related Person* is an individual from whose record clinical information should be retrieved to support care provided to the index patient.

- Example 1: An infant's gestational age at the time of birth may be calculated as the difference between the days between the mother's estimated date of delivery (EDD) and the actual birth date. The mother's EDD might be entered directly on the infant's record as an observable entity about a *Related Person* (the infant's mother). Alternatively, a cross-context query might request the information from the *Related Person's* (mother's) record.
- Example 2: An organ recipient risk factor may include a donor's positive Hepatitis C antibody result. The result relates to the donor (Related Person) whether that result is present on the recipient's record or if the a cross-context query to the donor's record retrieves the information.

QDM Entities & Attributes	QI-Core R4	Comment
Patient	Patient	
identifier	Patient.identifier.value	
id	Patient.id	
Care Partner	RelatedPerson         Related Person	
identifier	RelatedPerson.identifier	
id	RelatedPerson.id	
relationship	RelatedPerson.relationship	
Practitioner	Practitioner	
identifier	Practitioner.identifier.value	
id	Practitioner.id	
role	PractitionerRole.code:code	
specialty	PractitionerRole.specialty:specialty	
qualification	Practitioner.qualification.code	
organization	PractitionerRole.organization:organization	<del>New in QDM 5.6 (<b>do</b> not display in</del> <del>mapping)</del>

#### 8.14.1 QDM Entities

QDM Entities & Attributes	QI-Core R4	Comment
location	PractitionerRole.location:location	<del>New in QDM 5.6 (<b>do</b> not display in</del> <del>mapping)</del>
Organization	<u>Organization</u>	
identifier	Organization.identifier.value	
id	Organization.id	
organizationType	Organization.type	QDM attribute name update in QDM 5.6
location	Organization.address	<del>New in QDM 5.6 (<b>do</b> not display in</del> <del>mapping)</del>
Location	Location	New in QDM 5.6
identifier	Location.identifier	New in QDM 5.6
id	Location.id	New in QDM 5.6
locationType	Location.type	New in QDM 5.6

# 8.14.2 Patient Characteristics

<b>QDM</b> Attribute	US Core R4	Comments
Race		See US CoreRaceExtension for details
code	Patient.extension:race	
id		
Ethnicity		
code	Patient.extention:ethnicity	See US CoreEthnicityExtension for details
id		
Sex		
code	Patient.extension:birthsex	
QDM Attribute	US Core R4	Comments
--	---------------------------------	---
code	Patient.gender	Administrative Gender
id		
Birthdate		
birth dateTime	Patient.birthdate	Fixed code 21112-8
id		
Clinical Trial Participant		Clinical Trial Participant should be handled as an Observation (i.e., Assessment, Performed) in QDM rather than a Patient Characteristic
Expired		
code	Patient.deceased[x] boolean	
id		
cause		Expiration cause requires use of Observation
expiration dateTime	Patient.deceased[x] dateTime	
Payer	Coverage	
code	Coverage.payor	QI-Core currently maps to policy holder which actually references the person who owns the policy, not the payor.
relevant Period	Coverage.period	
id	Coverage.id	
Patient Characteristic (generic)		
N/A		Requires definition for modeling a characteristic to QI-Core and FHIR

8.14.3 QDM *datatype* (new since QDM v5.5) - Related Person

QDM Attribute	QI-Core R4	Comments
<b>Related Person</b>	RelatedPerson	
identifier	RelatedPerson.identifier	
id	RelatedPerson.id	
linkedPatientId	N/A	Not present in QI-Core
code	RelatedPerson.relationship	

# 8.15 Intervention

QDM defines Intervention as a course of action intended to achieve a result in the care of persons with health problems that does not involve direct physical contact with a patient. Examples include patient education and therapeutic communication.

# 8.15.1 Procedure Vs Intervention

FHIR references both of these concepts using the *Procedure* resource, specifically noting a process that involves verification of the patient's comprehension or to change the patient's mental state would be a Procedure. Therefore, both QDM *datatypes*, Procedure and Intervention are included in this section of the QDM to QI-Core mapping especially since all of the QDM attributes for each of these QDM *datatypes* are identical.

QDM Context	QI-Core R4	Comments
Interven tion, Perform ed	Procedure	
	Procedure.category	Helps differentiate "intervention" from "procedure"
QDM Attribut es		
status	Procedure.status	constrain to "completed"
code	Procedure.code	
id	Procedure.id	
relatedT o	Procedure.basedOn	A reference to a resource that contains details of the request for this procedure. New in QDM 5.6

### 8.15.2 Intervention, Performed

QDM Context	QI-Core R4	Comments
method	N/A	Procedure.method does not exist in FHIR. Rather than create an extension, QI-Core's approach is to assume the Procedure.code includes reference to the method.
rank	Encounter.extension.extension:rank.v alue[x]:valuePositiveInt	Referenced as attributes of Encounter ( <u>Encounter.extension.extension:rank.va</u> <u>lue[x]:valuePositiveInt</u> ).
priority	<u>qicore-encounter-procedure</u>	This QDM attribute is intended to reference elective from non-elective procedures.
		QI-Core references procedure.priority based on the relationship of the procedure to the Encounter; hence, Encounter.procedure (which is an extension).
		The elective nature of a procedure can also be referenced based on the elective nature of an Encounter ( <u>Encounter.priority</u> ) for which the respective procedure is a principal procedure.
		The concept may also be addressed as an Encounter, Order or Procedure, Order (both using <u>ServiceRequest</u> ) and <u>ServiceRequest.priority</u> .
anatomic al location site	Procedure.bodySite	
reason	Procedure.reasonCode	
result	Observation that includes the element Observation.partOf to reference the procedure to which it applies.	Procedure.report references Diagnostic <u>Report-note</u> , DocumentReference, Composition (histology result, pathology report, surgical report, etc.); the latter two are not QI-Core

QDM Context	QI-Core R4	Comments
		resources. However, based on feedback regarding the use of the <u>Observation</u> resource, a procedure result might be better referenced as an <u>Observation</u> that includes the element <u>Observation.partOf</u> to reference the procedure to which it applies.
	Observation.partOf	Reference to a resource that contains details of the request for this procedure.
negation rationale	See Below	
relevant dateTime	Procedure.performed[x] dateTime	
relevant Period	Procedure.performed[x] Period	
incision dateTime	Procedure.extension:incisionDateTim e	
author dateTime	N/A	The concept "author" requires a reference to a report about the procedure or about an indication the procedure was not performed. Therefore, the procedure resource does not have a reference to author dateTime. Author dateTime can reference a report about the procedure or an observation describing that result (e.g., Observation with metadata Observation.partOf procedure). However, Procedure.statusReason needs to address a dateTime that it is recorded.
compone nts	N/A	Procedure does not include components and the concept of components references a observation that is a result of the procedure ( <u>Observation.partOf</u> ) for which that observation has

QDM Context	QI-Core R4	Comments
		components consistent with the Observation component modeling recommendation in FHIR.
compone nt code	N/A	N/A
compone nt result	N/A	N/A
performe r	Procedure.performer.actor	

# 8.15.2.1 Negation Rationale for Intervention, Performed

Use <u>QICoreProcedureNotDone</u>, which contains:

- <u>Procedure.status</u> Fixed as "not-done"
- <u>Procedure.statusReason</u> Use value set <u>NegationReasonCodes</u>
- <u>Procedure.extension:recorded</u> When this was made available
- <u>Procedure.code</u> Use <u>Procedure.code.coding.extension:notDoneValueSet</u> to indicate the specific Procedure that was not performed

QDM Context	QI-Core R4	Comments
Intervention, Order	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on- hold, completed
	ServiceRequest.intent	Constrain only to "order" (include children: original-order, reflex-order, filler-order, instance-order)
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	

### 8.15.3 Intervention, Order

QDM Context	QI-Core R4	Comments
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
negation rationale	See Below	
requester	ServiceRequest.requester	

## 8.15.3.1 Negation Rationale for Intervention, Order

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

### 8.15.4 Intervention, Recommended

<b>QDM</b> Context	QI-Core R4	Comments
Intervention, Recommended	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	ServiceRequest.intent	Constrain only to "plan"
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
negation Rationale	See Below	
requester	ServiceRequest.requester	

8.15.4.1 Negation Rationale for Intervention, Recommended

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

## 8.16 Laboratory Test

### 8.16.1 Laboratory Test, Order

QDM Context	QI-Core R4	Comments
Laboratory Test, Order	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on- hold, completed
	ServiceRequest.intent	Constrain only to "order" (include children: original-order, reflex-order, filler-order, instance-order)
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
negation Rationale	See Below	
requester	ServiceRequest.requester	

## 8.16.1.1 Negation Rationale for Laboratory Test, Performed

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

### 8.16.2 Laboratory Test, Performed

QDM defines Laboratory Test as a medical procedure that involves testing a sample of blood, urine, or other body fluids or specimens. Tests can help determine a diagnosis, plan treatment, check to see if treatment is working, or monitor the disease over time. This QDM data category for Laboratory Test is only used for information about the subject of record.

Thus far, consensus opinion suggests that the US Core Observation-Lab Profile best fits the laboratory test use case for querying clinical data to retrieve information about the event and/or the result of the study. Individual studies may use the US Core DiagnosticReport-lab (http://hl7.org/fhir/us/core/StructureDefinition-us-core-diagnosticreport-lab.html) to provide information about an individual laboratory test although some have considered use of other reporting resources and artifacts. Each laboratory test may be ordered individually or in a panel. Many use panels for convenience for ordering laboratory tests. Since new laboratory panels regularly become available and the myriad of potential laboratory panels available, a complete list cannot be assured. Therefore, a quality measure or clinical decision support (CDS) artifacts seeking a specific result value should use the US Core Observation-Lab profile to request a retrieve of the result value desired. This practice will enable implementers to determine which is the best source for the desired observation. LOINC observable entities may indicate specific methods for determination of results. Measure and CDS developers can reference direct reference codes or value sets using the such LOINC codes to specify the type of testing considered acceptable to provide sufficient fidelity to their requests.

QDM Context	US Core R4	US Core R3 Observation- Lab	Comments
Laborato ry Test, Performe d	Observation-lab	Observation-Lab	
	Observation.status	Observation.status	Constrain status to - final, amended, corrected
QDM Attribute			
code	Observation.code	Observation.code	
id	Observation.id	Observation.id	
method	Observation.method	Observation.method	
	Observation.bodySite	Observation.bodySite	

QDM Context	US Core R4	US Core R3 Observation- Lab	Comments
negation rationale	See Below		
reason	Observation.basedOn	<u>Observation.basedOn</u>	the observation fulfills a plan, proposal or order - trace for authorization . Possibly not a fit for the intent in QDM (e.g., observation "reason" = a diagnosis) Is an extension needed?
result	value[x]	Observation.value[x]	
interpreta tion	Observation.interpretation	Observation.interpretation	New in QDM 5.6
	Observation.specimen	Observation.specimen	
relatedTo	Observation.basedOn	<u>Observation.basedOn</u>	the observation fulfills a plan, proposal or order - trace for authorization . Possibly not a fit for the intent in QDM (e.g., observation "reason" = a diagnosis) Is

QDM Context	US Core R4	US Core R3 Observation- Lab	Comments
			an extension needed?
result dateTime	Observation.issued	Observation.issued	
relevant dateTime	Observation.effective[x] dateTime	Observation.effective[x]	
relevantP eriod	Observation.effective[x] Period	Observation.effective[x]	
status	Observation.status	<u>Observation.status</u>	Constrain status to - final, amended, corrected
author dateTime	Observation.issued	Observation.issued	Issued - the date and time this version of the observation was made available to providers, typically after the results have been reviewed and verified. Consider if QI-Core should include an extension to manage timing of the dataAbsentR eason.

QDM Context	US Core R4	US Core R3 Observation- Lab	Comments
reference range high	Observation.referenceRange. high	<u>Observation.referenceRange.</u> <u>high</u>	
reference range low	Observation.referenceRange.l ow	Observation.referenceRange.l ow	
componen t	Observation.component	Observation.component	
	Observation.Component.id	Observation.component.id	
componen t code	Observation.component.code	Observation.component.code	
componen t result	Observation.component.value [x]	Observation.component.value [x]	
	Observation.component.inter pretation	Observation.component.inter pretation	
	Observation.component.data AbsentReason	Observation.component.data AbsentReason	
componen t reference range high	Observaton.component.refere nceRange	Observation.component.refer enceRange	
componen t reference range low	Observation.component.refer enceRange	Observation.component.refer enceRange	
performer	Observation.performer	Observation.performer	

8.16.2.1 Negation Rationale for Laboratory Test, Performed

Use <u>QICoreObservationNotDone</u>, which contains:

- <u>Observation.modifierExtension:notDone</u> Value Boolean fixed to "true"
- Observation.status Fixed as "final"
- <u>Observation.extension:notDoneReason</u> Use value set <u>NegationReasonCodes</u>
- <u>Observation.issued</u> When this was made available

• <u>Observation.code</u> - Use <u>Observation.code.coding.extension:notDoneValueSet</u> to indicate the specific Observation that was not performed

QDM Context	QI-Core R4	Comments
Laboratory Test, Recommended	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	ServiceRequest.intent	Constrain only to "plan"
<b>QDM</b> Attributes		
Code	ServiceRequest.code	
id	ServiceRequest.id	
Reason	ServiceRequest.reasonCode	
Author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
Negation Rationale	See Below	
Requester	ServiceRequest.requester	

#### 8.16.3 Laboratory Test, Recommended

### 8.16.3.1 Negation Rationale for Laboratory Test, Recommended

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

## 8.17 Medication

QDM defines Medication as clinical drugs or chemical substances intended for use in the medical diagnosis, cure, treatment, or prevention of disease. Medications are defined as direct referenced values or value sets containing values derived from code systems such as RxNorm. QDM defines five contexts for Medication, each of which is listed below referencing the US Core or FHIR resource which provides the expected context:

### 8.17.1 Medication, Active

This QDM context correlates with a medication on a patient's active medication list. In QI-Core STU3, Medication, Active was mapped to MedicationStatement. However, consistent with US Core R4 Update, medication list should use MedicationRequest and not MedicationStatement. The mapping table provides guidance about how to use MedicationRequest.requester to specify medications ordered directly, those reported by a physician and those reported by the patient for a medication list.

The rationale is that the MedicationStatement.status allows use of both active and not taken. That means there is no assurance the patient is actually taking the medication. The MedicationRequest.intent should always be order even if the medication is patient reported and the

order is not processed as an e-prescription. The reporter is specified as MedicationRequest.reported[x] which is a reportedBoolean and uses reportedReference (patient, practitioner, practitionerRole, relatedPerson, organization).

QDM Context	QI-Core R4	Comments
Medicatio n, Active	MedicationRequest	
	MedicationRequest.status	Constrain to "active"
	MedicationRequest.intent	Constrain to "order"
	MedicationRequest.category	inpatient, outpatient, community, patient- specified
QDM Attribute		
code	MedicationRequest.medication[x]	
id	MedicationRequest.id	
dosage	MedicationRequest.dosageInstruction.doseAndRate.dose[x]	Amount of medication per dose
frequency	MedicationRequest.dosageInstruction.timing	
route	MedicationRequest.dosageInstruction.route	
	MedicationRequest.reasonCode	

QDM Context	QI-Core R4	Comments
relevant dateTime	<u>MedicationRequest.dosageInstruction.timing</u> with <u>Timing.ev</u> <u>ent</u> dateTime	
relevantPe riod	<u>MedicationRequest.dosageInstruction.timing</u> with <u>Timing.rep</u> <u>eat.bounds[x]</u> Period	
	MedicationRequest.authoredOn	Author dateTime not referenced in QDM
recorder	MedicationRequest.requester         Image: state of the state of	To address all medications on a medication list, use MedicationRe quest with status = active; intent = order; and requester = organization (for prescribed medications for which an order exists), practitioner (for medications entered by clinicians but not ordered) For medications reported by patients or RelatedPerson s, use status=active; intent = plan; requester =

QDM Context	QI-Core R4	Comments
		patient or RelatedPerson

# 8.17.2 Medication, Administered

This QDM context correlates with a record of a patient consuming or otherwise being administered a medication. It references individual medication administration events and, therefore, may not reference frequency of administration. Note that a separate QDM and US Core profile address Immunization, Administered.

QDM Context	QI-Core R4	Comments
Medicatio n, Administe red	MedicationAdministration	
	MedicationAdministration.status	Constrain status to "In-progress" or "completed"
	MedicationAdministration.categor	Allows specification of Inpatient, Outpatient, Community
QDM Attributes		
code	MedicationAdministration.medicat ion[x]	Example uses SNOMED substance codes
id	MedicationAdministration.id	
dosage	MedicationAdministration.dosage. dose	Simple Quantity - Amount of medication for one administration
route	MedicationAdministration.dosage. route	
frequency	MedicationAdministration.request	Reference to original MedicationRequest with content about prescription
	MedicationAdministration.dosage. rate[x]	Identifies the speed with which the medication was or will be introduced into the patient (e.g., infusion rate).

QDM Context	QI-Core R4	Comments
	MedicationRequest.dosageInstructi on.timing	Timing schedule (e.g., every 8 hours). <u>MedicationAdministration.reque</u> <u>st</u> provides reference to the applicable <u>MedicationRequest</u> for this information.
reason	MedicationAdministration.reasonC ode	None, given as ordered, emergency
relevant dateTime	MedicationAdministration.effectiv e[x] dateTime	
relevantPer iod	MedicationAdministration.effectiv e[x] Period	
author dateTime	N/A	
negation rationale	See Below	
performer	MedicationAdministration.perform er.actor	

## 8.17.2.1 Negation Rationale for Medication, Administered

Use <u>QICoreMedicationAdministrationNotDone</u>, which contains:

- <u>MedicationAdministration.status</u> Fixed as "not-done"
- <u>MedicationAdministration.statusReason</u> Use value set <u>NegationReasonCodes</u>
- <u>MedicationAdministration.extension:recorded</u> When this was made available
- <u>MedicationAdministration.medication[x]</u> -Use <u>MedicationAdministration.medication[x].coding.extension:notDoneValueSet</u> to indicate the specific MedicationAdministration that was not performed

## 8.17.3 Medication, Discharge

This QDM context specifically references the discharge medication list provided to a patient at the time of discharge from an inpatient setting. The list may include reference to new prescriptions sent to a pharmacy for dispensing and self-administration after discharge. It may also include over-the-counter medications and those medications already present in the patient's home for which new prescriptions are not necessary. The QDM Medication, Discharge concept is mapped to MedicationRequest as a request to the patient to take the medication with MedicationRequest.intent = *plan* and MedicationRequest.setting = *discharge*.

MedicationRequest.intent should always be *order* even if the medication is patient reported and the order is not processed as an e-prescription. The reporter is specified as

MedicationRequest.reported[x] which is a reportedBoolean and uses reportedReference (patient, practitioner, practitionerRole, relatedPerson, organization).

This change should also be used to reference the mapping from QDM Medication, Order which can address order or recommended.

QDM Context	QI-Core R4	Comments
Medicati on, Discharg e	MedicationRequest	
Medicatio n, Discharge active	<u>MedicationRequest.status</u>	Constrain to active, completed, on-hold
	MedicationRequest.statusReason	
QDM Attribute s		
code	MedicationRequest.medication[x]	RxNorm
id	MedicationRequest.id	
dosage	MedicationRequest.dosageInstruction.doseAndRate.dos e[x]	Range, quantity
supply	MedicationRequest.dispenseRequest.quantity	Amount to be dispensed in one fill
days supplied	MedicationRequest.dispenseRequest.expectedSupplyDu ration	Duration
frequency	MedicationRequest.dosageInstruction.timing	Timing schedule (e.g., every 8 hours)
refills	MedicationRequest.dispenseRequest.numberOfRepeats Allowed	Integer
route	MedicationRequest.dosageInstruction.route	

QDM Context	QI-Core R4	Comments
setting	MedicationRequest.category	Constrain category to "Community"
reason	MedicationRequest.reasonCode	The reason for ordering or not ordering the medication
relevant dateTime	MedicationRequest.dosageInstruction.timing with <u>Timi</u> <u>ng.event</u> dateTime	
relevantP eriod	<u>MedicationRequest.dosageInstruction.timing</u> with <u>Timi</u> <u>ng.repeat.bounds[x]</u> Period	
author dateTime	MedicationRequest.authoredOn	
negation rationale	See Below	
prescriber	MedicationRequest.requester	Note - MedicationRequest. performer indicates the performer expected to administer the medication

### 8.17.3.1 Negation Rationale for Medication, Discharge

Use <u>QICoreMedicationNotRequested</u>, which contains:

- <u>MedicationRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>MedicationRequest.status</u> Fixed as "completed"
- <u>MedicationRequest.reasonCode</u> Use value set <u>NegationReasonCodes</u>
- <u>MedicationRequest.authoredOn</u> When this was made available
- <u>MedicationRequest.medication[x]</u> -Use <u>MedicationRequest.medication[x].coding.extension:notDoneValueSet</u> to indicate the specific MedicationRequest that was not performed

### 8.17.4 Medication, Dispensed

This QDM context maps to the QI-Core MedicationDispense resource, indicating information about medications that have been dispensed.

QDM Conte xt	QI-Core R4	Comments
Medica tion, Dispens ed	<u>MedicationDispense</u>	
	MedicationDispense.status	Constrain MedicationDispense.status to active, completed, on-hold
QDM Attribu tes		
code	MedicationDispense.medication[x]	
id	MedicationDispense.id	
dosage	MedicationDispense.dosageInstruction	ordered, calculated
supply	MedicationDispense.quantity	
days supplie d	MedicationDispense.daysSupply	
frequen cy	MedicationDispense.dosageInstruction.timi ng	See dosageInstruction
refills	<u>MedicationDispense.authorizingPrescriptio</u> <u>n</u>	Reference authorizing prescription ( <u>MedicationRequest</u> ) which contains Medication.Request.dispsenseReq uest.numberOfRepeatsAllowed
	MedicationRequest.dispenseRequest.numbe rOfRepeatsAllowed	Timing schedule (e.g., every 8 hours). <u>MedicationDispense.author</u> <u>izingPrescription</u> provides reference to the applicable <u>MedicationRequest</u> for this information.
route	MedicationDispense.dosageInstruction.rout e	See dosageInstruction

QDM Conte xt	QI-Core R4	Comments
setting	MedicationDispense.category	Inpatient, Outpatient, Community, Discharge
reason	MedicationDispense.statusReason[x]	The reason for ordering or not ordering the medication
related To	<u>MedicationDispense.authorizingPrescriptio</u> <u>n</u>	New in QDM 5.6
relevant dateTim e	MedicationDispense.whenHandedOver	When provided to patient or representative
relevant Period	<u>MedicationRequest.dosageInstruction.timin</u> g with <u>Timing.repeat.bounds[x]</u> Period	The anticipated time from starting to stopping an ordered or dispensed medication can also be computed in an expression and derived from the duration attribute
author dateTim e		
negatio n rational e	See Below	
prescrib er	<u>MedicationDispense.authorizingPrescriptio</u> <u>n</u>	Reference authorizing prescription (MedicationRequest) which contains Medication.Request.requester
	MedicationRequest.requester	
dispens er	MedicationDispense.performer.actor	

# 8.17.4.1 Negation Rationale for Medication, Dispensed

Use <u>QICoreMedicationDispenseNotDone</u>, which contains:

- <u>MedicationDispense.status</u> Fixed as "declined"
- <u>MedicationDispense.statusReason[x]</u> Use value set <u>NegationReasonCodes</u>
- <u>MedicationDispense.extension:recorded</u> When this was made available

 <u>MedicationDispense.medication[x]</u> -Use <u>MedicationDispense.medication[x].coding.extension:notDoneValueSet</u> to indicate the specific MedicationDispense that was not performed

### 8.17.5 Medication, Order

This QDM context references the QI-Core MedicationRequest resource with MedicationRequest.intent = *order* and MedicationRequest.setting as the most appropriate for the intended meaning of the quality measure or clinical decision support (CDS) expression.

QDM Context	QI-Core R4	Comments
Medicati on, Order	MedicationRequest	
Medicati on, Order active	MedicationRequest.status	Constrain to active, completed, on-hold
	MedicationRequest.statusReason	
Request context (order vs. recomme nded)	MedicationRequest.intent	Constrain to "order" - note that QDM does not include Medication, Recommended - should that concept be desired, use <u>MedicationRequest.in</u> <u>tent</u> constrained to "plan"
QDM Attribut es		
code	MedicationRequest.medication[x]	RxNorm
id	MedicationRequest.id	
dosage	MedicationRequest.dosageInstruction.doseAndRat e.dose[x]	Range, quantity
supply	MedicationRequest.dispenseRequest.quantity	Amount to be dispensed in one fill
days supplied	MedicationRequest.dispenseRequest.expectedSupp lyDuration	Duration

QDM Context	QI-Core R4	Comments
frequenc y	MedicationRequest.dosageInstruction.timing	Timing schedule (e.g., every 8 hours)
refills	MedicationRequest.dispenseRequest.numberOfRep eatsAllowed	Integer
route	MedicationRequest.dosageInstruction.route	
setting	MedicationRequest.category	Constrain category to: Inpatient, Outpatient, Community
reason	MedicationRequest.reasonCode	The reason for ordering or not ordering the medication
relatedT o	MedicationRequest.basedOn	New in QDM 5.6
relevant dateTime	<u>MedicationRequest.dosageInstruction.timing</u> with <u>Timing.event</u> dateTime	
relevant Period	<u>MedicationRequest.dosageInstruction.timing</u> with <u>Timing.repeat.bounds[x]</u> Period	The anticipated time from starting to stopping an ordered or dispensed medication can also be computed in an expression and derived from the duration attribute
author dateTime	MedicationRequest.authoredOn	
negation rationale	See Below	
prescribe r	MedicationRequest.requester	Note - MedicationRequest.perfor mer indicates the performer expected to administer the medication

8.17.5.1 Negation Rationale for Medication, Order

Use <u>QICoreMedicationNotRequested</u>, which contains:

- <u>MedicationRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>MedicationRequest.status</u> Fixed as "completed"
- <u>MedicationRequest.reasonCode</u> Use value set <u>NegationReasonCodes</u>
- <u>MedicationRequest.authoredOn</u> When this was made available
- <u>MedicationRequest.medication[x]</u> -Use <u>MedicationRequest.medication[x].coding.extension:notDoneValueSet</u> to indicate the specific MedicationRequest that was not performed

# 8.18 Participation

QDM defines Participation as a patient's coverage by a program such as an insurance or medical plan or a payment agreement. Such programs can include patient-centered medical home, disease-specific programs, etc. Definitions modeled similar to the FHIR R4 <u>Coverage</u> resource.

<b>QDM</b> Context	QI-Core R4	Comments
Participation	Coverage	
	Coverage.status	Constrain to "active"
QDM Attributes		
code	Coverage.type	
id	Coverage.id	
Participation Period	Coverage.period	
Recorder		

## 8.19 Physical Exam

QDM defines Physical Exam as the evaluation of the patient's body and/or mental status exam to determine its state of health. The techniques of examination can include palpation (feeling with the hands or fingers), percussion (tapping with the fingers), auscultation (listening), visual inspection or observation, inquisition and smell. Measurements may include vital signs (blood pressure, pulse, respiration) as well as other clinical measures (such as expiratory flow rate and size of lesion). Physical exam includes psychiatric examinations.

US Core defines a resources for vital signs (referencing the <u>FHIR Vital Signs Profile</u>) and three additional profiles – <u>Pediatric-BMI-for Age</u>, <u>Pediatric Weight for Height</u> and <u>Pulse Oximetry</u>. Other observations that meet the QDM definition of Physical Exam, Performed use the FHIR Observation resource.

Note: QDM 5.5 removed the "method" attribute from "Physical Exam, Order" and "Physical Exam, Recommended"

### 8.19.1 Physical Exam, Order

<b>QDM</b> Context	QI-Core R4	Comments
Physical Exam, Order	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	ServiceRequest.intent	Constrain only to "order" (include children: original-order, reflex-order, filler-order, instance-order)
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
anatomical location site	ServiceRequest.bodySite	
negation rationale	See Below	
requester	ServiceRequest.requester	

8.19.1.1 Negation Rationale for Physical Exam, Order

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

## 8.19.1.2 Codes for Negation of Certain Physical Exam, Order

To capture specific types of "Physical Exam, Order" as QICoreObservationNotDone, use the following ServiceRequest.codes:

- 1. Pediatric BMI for Age 59576-9
- 2. Pediatric Weight for Height 77606-2
- 3. Pulse Oximetry 3151-8
- 4. Vital Signs (panel) 85353-1
- 5. Vital Signs Respiratory Rate 9279-1
- 6. Vital Signs Heart Rate 8867-4
- 7. Vital Signs Oxygen Saturation 2708-6
- 8. Vital Signs Body Temperature 8310-5
- 9. Vital Signs Body Height 8302-2
- 10. Vital Signs Head Circumference 9843-4
- 11. Vital Signs Body Weight 29463-7
- 12. Vital Signs Body Mass Index (BMI) 39156-5
- 13. Vital Signs Blood Pressure Systolic and Diastolic 85354-9
- 14. Vital Signs Systolic Blood Pressure 8480-6
- 15. Vital Signs Diastolic Blood Pressure 8462-4

QDM Context	QI-Core R4	Comments
Physical Exam, Performed - General	<u>Observation</u>	
	Observation.status	Constrain status to - final, amended, corrected
	<u>Observation.category</u>	Constrain to "exam" [Observations generated by physical exam findings including direct observations made by a clinician and use of simple instruments and the result of simple maneuvers performed directly on the patient's body.]
QDM Attributes		
code	Observation.code	
id	Observation.id	
anatomical location site	Observation.bodySite	

#### 8.19.2 Physical Exam, Performed

<b>QDM</b> Context	QI-Core R4	Comments
relatedTo	<u>Observation.basedOn</u>	A plan, proposal or order that is fulfilled in whole or in part by this event. For example, a MedicationRequest may require a patient to have laboratory test performed before it is dispensed. New in QDM 5.6.
	<u>Observation.partOf</u>	A larger event of which this particular Observation is a component or step. For example, an observation as part of a procedure.
negation rationale	See Below	
reason	Observation.basedOn	the observation fulfills a plan, proposal or order - trace for authorization. Possibly not a fit for the intent in QDM (e.g., observation "reason" = a diagnosis) Is an extension needed?
result	Observation.value[x]	
	Observation.interpretation	
relevant dateTime	Observation.effective[x] dateTime	
relevantPeriod	Observation.effective[x] Period	
author dateTime	Observation.issued	
component	Observation.component	
	Observation.component.id	
component code	Observation.component.code	

<b>QDM</b> Context	QI-Core R4	Comments
component result	Observation.component.value[x]	
	Observation.component.interpretation	
	Observation.component.dataAbsentReason	
performer	Observation.performer	

### 8.19.2.1 Negation Rationale for Physical Exam, Performed

Use <u>QICoreObservationNotDone</u>, which contains:

- <u>Observation.modifierExtension:notDone</u> Value Boolean fixed to "true"
- Observation.status Fixed as "final"
- <u>Observation.extension:notDoneReason</u> Use value set <u>NegationReasonCodes</u>
- <u>Observation.issued</u> When this was made available
- <u>Observation.code</u> Use <u>Observation.code.coding.extension:notDoneValueSet</u> to indicate the specific Observation that was not performed

### 8.19.2.2 Codes for Negation of Certain Physical Exam, Performed

To capture specific types of "Physical Exam, Performed" as QICoreObservationNotDone, use the following Observation.codes:

- 1. Pediatric BMI for Age 59576-9
- 2. Pediatric Weight for Height 77606-2
- 3. Pulse Oximetry 3151-8
- 4. Vital Signs (panel) 85353-1
- 5. Vital Signs Respiratory Rate 9279-1
- 6. Vital Signs Heart Rate 8867-4
- 7. Vital Signs Oxygen Saturation 2708-6
- 8. Vital Signs Body Temperature 8310-5
- 9. Vital Signs Body Height 8302-2
- 10. Vital Signs Head Circumference 9843-4
- 11. Vital Signs Body Weight 29463-7
- 12. Vital Signs Body Mass Index (BMI) 39156-5
- 13. Vital Signs Blood Pressure Systolic and Diastolic 85354-9
- 14. Vital Signs Systolic Blood Pressure 8480-6
- 15. Vital Signs Diastolic Blood Pressure 8462-4

### 8.19.3 Physical Exam, Recommended

QDM Context	QI-Core R4	Comments
Physical Exam, Recommended	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	ServiceRequest.intent	Constrain only to "plan"
<b>QDM</b> Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
anatomical location site	ServiceRequest.bodySite	
negation rationale	See Below	
requester	ServiceRequest.requester	

### 8.19.3.1 Negation Rationale for Physical Exam, Recommended

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

### 8.19.3.2 Codes for Negation of Certain Physical Exam, Recommended

To capture specific types of "Physical Exam, Recommended" as QICoreObservationNotDone, use the following ServiceRequest.codes:

- 1. Pediatric BMI for Age 59576-9
- 2. Pediatric Weight for Height 77606-2
- 3. Pulse Oximetry 3151-8
- 4. Vital Signs (panel) 85353-1
- 5. Vital Signs Respiratory Rate 9279-1
- 6. Vital Signs Heart Rate 8867-4

- 7. Vital Signs Oxygen Saturation 2708-6
- 8. Vital Signs Body Temperature 8310-5
- 9. Vital Signs Body Height 8302-2
- 10. Vital Signs Head Circumference 9843-4
- 11. Vital Signs Body Weight 29463-7
- 12. Vital Signs Body Mass Index (BMI) 39156-5
- 13. Vital Signs Blood Pressure Systolic and Diastolic 85354-9
- 14. Vital Signs Systolic Blood Pressure 8480-6
- 15. Vital Signs Diastolic Blood Pressure 8462-4

# 8.20 Procedure

QDM defines Procedure as an act whose immediate and primary outcome (post-condition) is the alteration of the physical condition of the subject. A *procedure* may be a surgery or other type of physical manipulation of a person's body in whole or in part for purposes of making observations and diagnoses or providing treatment.

### 8.20.1 Procedure Vs Intervention

FHIR references both of these concepts using the Procedure resource, specifically noting a process that involves verification of the patient's comprehension or to change the patient's mental state would be a Procedure.

### 8.20.2 Procedure Vs Task

Some use cases have considered differentiating a FHIR Procedure Resource from a FHIR core Task Resource. For example, should a request to perform medication reconciliation be classified as a Task or a Procedure? The FHIR <u>Procedure Resource</u> Boundaries and Relationships (Section 9.3.2) provides some distinction between a <u>Task</u> and a <u>Procedure</u>:

A <u>Task</u> is a workflow step such as cancelling an order, fulfilling an order, signing an order, merging a set of records, admitting a patient. Procedures are actions that are intended to result in a physical or mental change to or for the subject (e.g. surgery, physiotherapy, training, counseling). A <u>Task</u> resource often exists in parallel with clinical resources. For example, a <u>Task</u> might request fulfillment of a <u>ServiceRequest</u> ordering a Procedure.

Based on the guidance provided above, the workflow step to reconcile medication lists may be considered a Task to perform the Procedure that includes reviewing the medication list with the patient to assure it is correct and to education the patient about proper medication usage.

QDM 5.5 does not address Task; therefore, there is no direct mapping from QDM Intervention or Procedure to the FHIR Task resource. The mapping presented is from QDM to QI-Core referencing the FHIR Procedure resource.

### 8.20.3 Procedure Priority

QDM 5.5 includes a new attribute for Procedure: *priority* with the following definition:

Priority indicates the urgency of the procedure or the encounter referenced. In [electronic clinical quality measures] (eCQMs) the priority attribute will help specify elective from urgent encounters (e.g., hospital admissions) or procedures. Priority is a codeable concept (i.e., may use a direct reference code

or a value set). For example, priority is used to express an elective procedure or encounter from an emergency procedure or encounter.

As noted in the QDM to QI-Core Mapping for Encounter-Related Diagnoses and Procedures, a specific measure may have interest in evaluating care provided for elective procedures (e.g., hip surgery due to osteoarthritis) while excluding emergency, non-planned procedures (e.g., hip surgery due to acute fracture). The procedure code does not necessarily allow differentiation of the two concepts. A <u>ServiceRequest.priority</u> does have the ability to differentiate the urgency with which the *request* (or order) should be fulfilled. However, there is no element within the FHIR Procedure resource to address the issue. <u>Encounter.priority</u> allows specification of whether the encounter is elective. An encounter with <u>Encounter.priority</u> = *elective* and

an <u>Encounter.extension.extension:rank.value[x]</u> = 1 addresses the need to specify an elective encounter with a principal procedure. Therefore, based on the current use case QI-Core has not added an extension to address Procedure.priority and, as a result, there is no direct mapping from the QDM Procedure priority attribute to QI-Core.

QDM Context	QI-Core R4	Comments
Procedu re, Perform ed	<u>Procedure</u>	
	Procedure.category	Helps differentiate "intervention" from "procedure"
QDM Attribut es		
status	Procedure.status	constrain to "completed"
code	Procedure.code	
id	Procedure.id	
relatedT o	Procedure.basedOn	A reference to a resource that contains details of the request for this procedure. New in QDM 5.6
method	N/A	Procedure.method does not exist in FHIR. Rather than create an extension, QI-Core's approach is to assume the Procedure.code includes reference to the method.

### 8.20.4 Procedure, Performed

QDM Context	QI-Core R4	Comments
rank	Encounter.extension.extension:rank.v alue[x]:valuePositiveInt	Referenced as attributes of Encounter ( <u>Encounter.extension.extension:rank.va</u> <u>lue[x]:valuePositiveInt</u> ).
priority	<u>qicore-encounter-procedure</u>	This QDM attribute is intended to reference elective from non-elective procedures.
		QI-Core references procedure.priority based on the relationship of the procedure to the Encounter; hence, Encounter.procedure (which is an extension).
		The elective nature of a procedure can also be referenced based on the elective nature of an Encounter ( <u>Encounter.priority</u> ) for which the respective procedure is a principal procedure.
		The concept may also be addressed as an Encounter, Order or Procedure, Order (both using <u>ServiceRequest</u> ) and <u>ServiceRequest.priority</u> .
anatomic al location Site	Procedure.bodySite	
reason	Procedure.reasonCode	
result	<u>Observation</u> that includes the element <u>Observation.partOf</u> to reference the procedure to which it applies.	Procedure.report references Diagnostic Report-note, DocumentReference, Composition (histology result, pathology report, surgical report, etc.); the latter two are not QI-Core resources. However, based on feedback regarding the use of the <u>Observation</u> resource, a procedure result might be better referenced as an <u>Observation</u> that includes the element <u>Observation.partOf</u> to

QDM Context	QI-Core R4	Comments
		reference the procedure to which it applies.
	Observation.partOf	Reference to a resource that contains details of the request for this procedure.
negation Rational e	See Below	
relevant dateTime	Procedure.performed[x] dateTime	
relevant Period	Procedure.performed[x] Period	
incision dateTime	Procedure.extension:incisionDateTim e	
author dateTime	N/A	The concept "author" requires a reference to a report about the procedure or about an indication the procedure was not performed. Therefore, the procedure resource does not have a reference to author dateTime. Author dateTime can reference a report about the procedure or an observation describing that result (e.g., Observation with metadata Observation.partOf procedure). However, Procedure.statusReason needs to address a dateTime that it is recorded.
compone nts	N/A	Procedure does not include components and the concept of components references a observation that is a result of the procedure ( <u>Observation.partOf</u> ) for which that observation has components consistent with the Observation component modeling recommendation in FHIR.

QDM Context	QI-Core R4	Comments
compone nt code	N/A	N/A
compone nt result	N/A	N/A
performe r	Procedure.performer.actor	

### 8.20.4.1 Negation Rationale for Procedure, Performed

Use <u>QICoreProcedureNotDone</u>, which contains:

- <u>Procedure.status</u> Fixed as "not-done"
- <u>Procedure.statusReason</u> Use value set <u>NegationReasonCodes</u>
- <u>Procedure.extension:recorded</u> When this was made available
- <u>Procedure.code</u> Use <u>Procedure.code.coding.extension:notDoneValueSet</u> to indicate the specific Procedure that was not performed

### 8.20.5 Procedure, Order

QDM Context	QI-Core R4	Comments
Procedure, Order	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	ServiceRequest.intent	Constrain only to "order" (include children: original-order, reflex-order, filler-order, instance-order)
QDM Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.

QDM Context	QI-Core R4	Comments
negation rationale	See Below	
requester	ServiceRequest.requester	

8.20.5.1 Negation Rationale for Procedure, Order

Use <u>QICoreServiceNotRequested</u>, which contains:

- <u>ServiceRequest.doNotPerform</u> Value Boolean fixed to "true"
- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

<b>QDM</b> Context	QI-Core R4	Comments
Procedure, Recommended	<u>ServiceRequest</u>	
	ServiceRequest.status	Constrain to one or more of active, on-hold, completed
	ServiceRequest.intent	Constrain only to "plan"
<b>QDM</b> Attributes		
code	ServiceRequest.code	
id	ServiceRequest.id	
reason	ServiceRequest.reasonCode	
author dateTime	ServiceRequest.authoredOn	When the request transitioned to being actionable.
negation rationale	See Below	
requester	ServiceRequest.requester	

### 8.20.6 Procedure, Recommended

8.20.6.1 Negation Rationale for Procedure, Recommended

Use <u>QICoreServiceNotRequested</u>, which contains:

• <u>ServiceRequest.doNotPerform</u> - Value Boolean fixed to "true"

- <u>ServiceRequest.status</u> Fixed as "completed"
- <u>ServiceRequest.extension:reasonRefused</u> Use value set <u>NegationReasonCodes</u>
- <u>ServiceRequest.authoredOn</u> When this was made available
- <u>ServiceRequest.code</u> Use <u>ServiceRequest.code.coding.extension:notDoneValueSet</u> to indicate the specific ServiceRequest that was not performed

### 8.21 Substance

### 8.21.1 Substance, Administered; Substance, Order; Substance Recommended

QDM defines Substance as a homogeneous material with definite composition that includes allergens, biological materials, chemicals, foods, drugs and materials. QDM distinguishes between medications from non-medication substances by separately listing medication datatypes. Substance may or may not have a code or be classified by a code system such RxNorm. Examples of a substance may include environmental agents (e.g., pollen, dust) and food (e.g., vitamins). Where a substance can be addressed using medication terminology (e.g. egg albumin) used the Medication mappings listed in this QDM-to-QI-Core section.

FHIR defines substance as a homogeneous material with a definite composition. Medications are classified as substances. However, to reference other substances, especially using the <u>SubstanceDefinition</u> resource is challenging since the resource is still undergoing development.

Ideally, use of a substance-related resource should be driven by use cases and examples. Two such use cases currently exist in the quality measure community::

- Determination that blood products (a biological product in FHIR resources) are ordered or are administered within specific time relationships to other data elements – The FHIR Resource, <u>BiologicallyDerivedProduct</u>, possibly using Procedure and ServiceRequest might have promise. However, the resource is still in development. Therefore, until further information is available, rather than expressing the QDM *datatype* Substance, Administration to address administration of blood transfusion, quality measure and clinical decision support (CDS) authors should consider using the procedure resource with a code representing transfusion.
- Determination that human breast milk is used exclusively to feed newborn infants during the initial stay in the hospital after birth Currently, FHIR includes a <u>NutritionOrder</u> resource to reference a request for a specific diet, or supplements to a diet. However, a resource for documenting administration of nutrition-related substances is still in development. Therefore, for this use case a quality measure or a clinical decision support (CDS) author could reference a NutritionOrder for an exclusive breast milk diet for the infant; however, such an expression could not reference clinical intake and output records to determine if anything other than human breast milk was administered to the infant. Moreover, classification of human breast milk requires clarification as to whether it is a <u>BiologicallyDerivedProduct</u>, or if it should be referenced as a <u>Substance</u>.

To provide some context and guidance, this QDM-to-QI-Core mapping includes reference to the QDM *datatypes* Substance, Order and Substance, Recommended using the <u>NutritionOrder</u> resource. As noted in the second example provided, the resource is relatively new and it allows expressions to address only the type of diet ordered, not the foods or substances administered to a patient.

The CQI Workgroup suggests use of the Procedure resource for QDM's Substance, Administered for nutritional and other non-medication substances. Indicate the procedure (e.g., oral feeding) and the Procedure.UsedCode to indicate the direct reference code or value set indicating the expected nutritional element expected. There is no current known eCQM use case or common practice for documenting NutritionOrder "negation rationale". Further, the only expressed use cases for substance other than those that are modeled similar to medications are nutritional substance administered (human breast milk) and biologically-derived product administration (blood) - both of these use cases can use the Procedure resources as noted. Further work in base FHIR will advise how to reference specific administration details in QI-Core.

QDM Context	FHIR R4	Comment s
QDM Context	FHIR R4	Comment s
Substance, Order/Recommende d - For Diet Orders	NutritionOrder	Limited to orders for diets or diets with supplement s
Substance Order/Recommended Activity	NutritionOrder.status	Constrain to Active, on-hold, Completed
Substance, Order	NutritionOrder.intent	Constrain to "order" and child concepts
Substance, Recommended	NutritionOrder.intent	Constrain to "plan"
QDM Attributes		
ORAL DIET	NutritionOrder.oralDiet	
code (to represent a diet order)	NutritionOrder.oralDiet.type	
	NutrientOrder.oralDiet.nutrient.modifier	
id	NutritionOrder.id	
dosage	N/A	
QDM Context	FHIR R4	Comment s
-------------------------------------	--	--------------
QDM Context	FHIR R4	Comment s
frequency	NutritionOrder.Diet.schedule	
negation rationale	N/A	
author dateTime	NutritionOrder.dateTime	
relevantPeriod	N/A	
reason	N/A	
supply	N/A	
refills	N/A	
route	NutritionOrder.oralDiet	
requester	NutritionOrder.orderer	
ENTERAL FORMULA	NutritionOrder.enteralFormula	
code (to represent a diet order)	NutritionOrder.enteralFormula.baseFormulaType	
additive to diet order	NutritionOrder.enteralFormula.additiveType	
id	N/A	
dosage	NutritionOrder.enterealFormula.administration.quant ity	
frequency	NutritionOrder.enteralFormula.administration.rate[x]	
negation rationale	N/A	
author dateTime	NutritionOrder.dateTime	
relevant period	NutritionOrder.enteralFormula.administration.schedu le	
reason	N/A	
supply	N/A	

QDM Context	FHIR R4	Comment s
QDM Context	FHIR R4	Comment s
refills	NutritionOrder.enteralFormula	
route	NutritionOrder.enteralFormula.routeofAdministratio <u>n</u>	
requester	NutritionOrder.orderer	

## 8.22 Symptom

QDM defines Symptom as an indication that a person has a condition or disease. Some examples include headache, fever, fatigue, nausea, vomiting, and pain. Symptoms are subjective manifestations of the disease perceived by the patient. As an example to differentiate symptom from finding, the patient's subjective symptom of fever is distinguished from the temperature (a finding). For a finding, there is either a source of a temperature-measuring device together with a recorder of the device (electronically) or an individual (healthcare provider, patient, etc.).

Note: Definitions regarding symptom on the FHIR condition resource Boundaries and Relationships (Section 9.2.2: <u>http://hl7.org/fhir/condition.html</u>):

- [The Condition] resource is not typically used to record information about subjective and objective information that might lead to the recording of a Condition resource. Such signs and symptoms are typically captured using the <u>Observation</u> resource; although in some cases a persistent symptom, e.g. fever, headache may be captured as a condition before a definitive diagnosis can be discerned by a clinician. By contrast, headache may be captured as an Observation when it contributes to the establishment of a meningitis Condition.
- Use the <u>Observation</u> resource when a symptom is resolved without long term management, tracking, or when a symptom contributes to the establishment of a condition.
- Use Condition when a symptom requires long term management, tracking, or is used as a proxy for a diagnosis or problem that is not yet determined.

Based on the FHIR referenced provided above, the QDM *datatype* Symptom maps to the FHIR Observation resource.

<b>QDM Context</b>	QI-Core R4	Comments
Symptom	Observation	
	Observation.status	restrict to preliminary, final, amended, corrected
	Observation.category	add symptom concept
QDM Attributes		

<b>QDM</b> Context	QI-Core R4	Comments
code	Observation.value[x]	Use codeable concept
id	Observation.id	
severity	Observation.interpretation	Definition suggests high, low, normal - perhaps consider severe, moderate, mild.
prevalencePeriod	Observation.effective[x]	dateTime, period, timing, instant
recorder	Observation.performer	